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Eco Friendly packaging solutions for your shipping

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Print Publication companies under heavy stress due to the rise in newsprint prices

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FCBM – raising Indian corrugated packaging to global standards
Milan Kumar Dey (President)
FCBM

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ICPMA

INDIAN PAPER CORRUGATED & PACKAGING MACHINERY MFGRS. ASSOCIATION

Emerging global sourcing destination is India, for the market of Packaging Machinery



- **Labeller Machine**
- **Packaging machines for cosmetics, healthcare, oil, pesticides, ancillaries etc.**

Market Exposure

Indian manufactures are emerging out with latest designs of packaging machineries to cope up with the industrial demand worldwide. It is also due to the reason that since equipment for product processing that are manufactured in India has a good demand globally; the market for advanced packaging equipment such as stretch wrapping machines, carton sealer

machines, shrink sleeve applicator appears to be on the rise. In addition, equipment such as pallet stretch wrapping machine, and shrink sleeve applicator reduces the time of processing manifold times lesser than that with staffing. These machineries are economically designed that can produce more than 20 pallets per hour and almost 95 to 100 % accuracy in delivering respectively. The technical support, quality and competitive pricing which the client can get from Indian manufacturers are some of the most important reasons for India emerging successfully in the market.

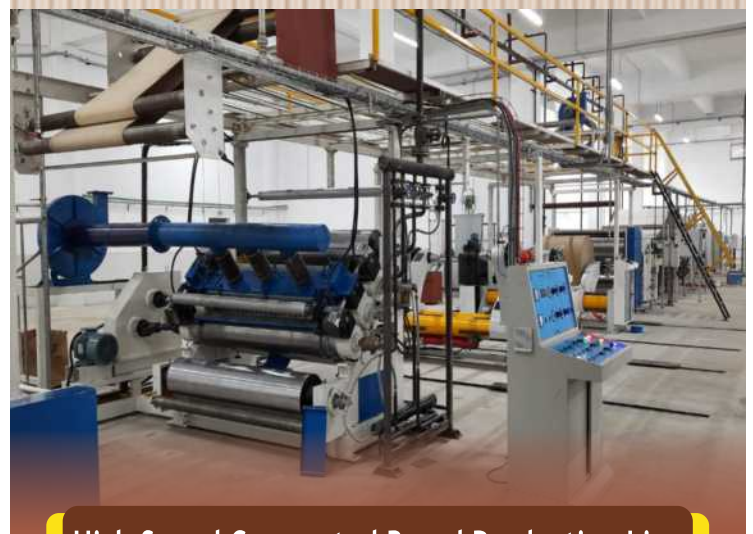
Machineries are designed every minute to meet the rapidly changing market requirements. Though many companies around the world try to depend on man power for several production activities, the aspect of packaging perfectly remains a matter of great concern. While utilizing man power works on a moderate level, coping up with the demand in production requires quiet a speedy action when it comes to packaging. Hence, many of the industries prefer to buy machineries for packaging needs. Among the machinery suppliers globally available, India is considered to be one of the most commonly preferred countries that have grown tremendously in the field of designing and manufacturing packaging machineries. Some of the important reasons that industrialists quote while preferring machinery from India are –

Types of packaging equipment available in India

Depending on the industrial necessities several Indian companies have come forward in providing a range of packaging equipment models. In addition, the growing variety of industrial sectors in many parts of the world is yet another reason behind new machines being introduced in the market. On the other hand, since many of the industries are looking for favourable solutions to reduce the cost of staffing, automatic packaging equipment have relatively reduced the cost of man power management, time consumption and breakage. As a competitive approach several Indian manufacturers have plunged into the designing field with the help of designing software available and try to find out various means with which work can be simplified. Hence, we can find innumerable options in choosing the right packaging equipment. Some of the major packaging machine varieties that are exported from India are -

- **Competitive cost**
- **Quality of service**
- **Innovative technology**
- **Availability of in-house professionals to design**
- **Customer support**
- **Reliability over machine quality Maintenance**
- **Availability of Machineries for a range of packaging solutions such as pharmaceuticals, food, clothe, etc.**

- **Pharmaceutical packaging machinery**
- **Packaging machines for food & beverages**
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- **Stretch Wrapping machine**
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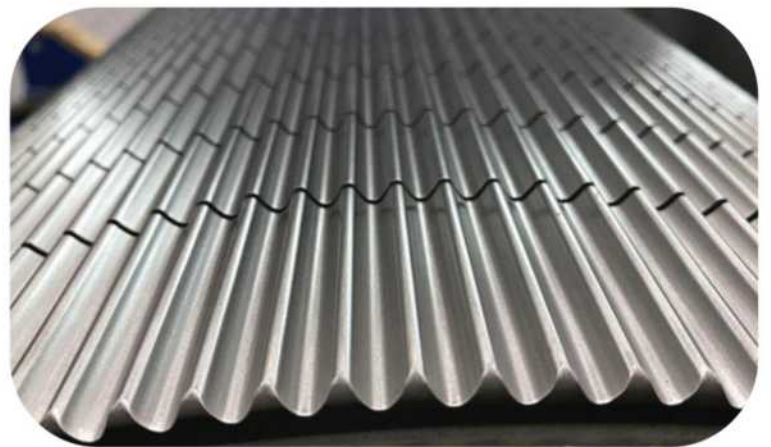


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From the
EDITOR
Winds of Change

**The complexity of the
Paper Industry in India**

Over the last decade, paper industry in western countries is experiencing unimpressive growth and it is expected to continue in future despite its economy improvement. Leading manufacturers in industry are gearing their thoughts to overcome these challenges to get strategic shift by focusing their development in eastern countries. The consolidated deals in Asian paper industry have risen manifold over the years. This is an obvious indication that western industry is intending to capture their market in countries which are emerged.

The paper industry in India is growing in a rapid speed with demand increment and opportunity creation and attraction to the international players. The forecasted demand of Indian paper is 10 million tons and 33 percent of this demand is for P&W papers. Even though India has covered 15% of population in world, the paper consumption levels stand at very low which is 3 to 5 percent. Poverty, literacy, corporate spending will be the factors behind this low-level consumption. The leading global paper manufacturers are gaining nearly 5% on average and it stands at 8% approximately among Asia. However, for Indian market it is 12% or above which sounds very lucrative for Indian paper industry.



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The spiralling demand of Corrugated Boxes due to the rising D2C sector in India

As per industry estimates, India's D2C industry is expected to touch \$100 billion by 2025 from \$33.1 billion in 2020. India's rapidly rising Direct-To-Consumer (D2C) sector has made a positive impact on the packaging industry as the demand for corrugated (shaped into folds) boxes has increased by 200 percent. In fact, YOY demand for scrap boxes grew by 200 percent, laminated boxes by 700 percent, die cut boxes by 540 percent, vegetable boxes by 200 percent, UN approved boxes by 75 percent, and chick boxes by 122 percent, according to JD Mart, a B2B platform from Just Dial.

Prasun Kumar, CMO, Just Dial, said: "The rise in demand in corrugated boxes on JD Mart is in line with the growing fortunes of the D2C sector. The corrugated boxes industry is estimated to be around Rs.30,000 crore and it is our

earnest effort to aggregate the supply online through JD Mart. We are

For scrap boxes, Delhi and Pune were the two cities that saw maximum

boxes followed by Mumbai in the second place. For die cut boxes,



Mumbai generated maximum demand across India with Pune and Delhi in the second and third place respectively.

Also, for vegetable boxes, Delhi topped the city with maximum demand followed by Ahmedabad and Pune. Bangalore was the leading city when it came to generating maximum demand for chick boxes and for UN approved boxes Mumbai topped the demand.

This rise in demand has been augmented by the explosion of D2C brands in fashion, cosmetics, consumer electronics and food. These new-age digital-first brands are now challenging legacy brands by adopting a D2C route and engage directly with the growing numbers of

digital shoppers. As per industry estimates, India's D2C industry is expected to touch \$100 billion by 2025

already witnessing a huge demand across key centres and JD Mart as a platform will help supply meet this demand in a seamless way."

demand. Among Tier-II cities, Vadodara and Jaipur were the two centres that saw good traction for scrap boxes. Pune topped the demand for laminated

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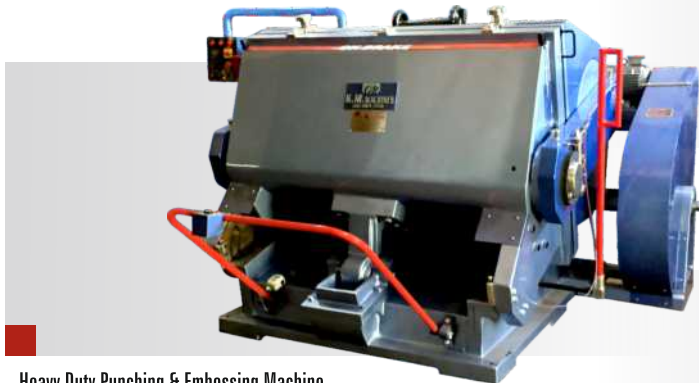
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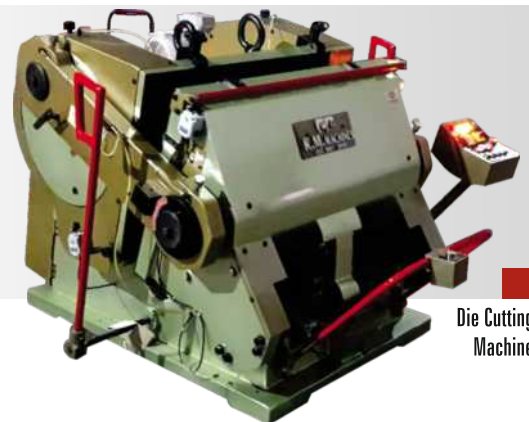
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Valco Melton celebrates 70 years

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About Valco Melton:

Established in 1952, Valco Melton is one of the world's leading suppliers of adhesive dispensing systems and quality assurance equipment across a variety of industries, including packaging, paper converting, and graphic arts.

Headquartered in Cincinnati, Ohio, with research and manufacturing facilities throughout the USA, Canada, Europe, and India, and a dedicated network of direct sales and distributors worldwide, Valco Melton offers world-class dispensing system solutions to customers in over 96 countries



across the globe.

Across its suite of services, Valco Melton leverages best-in-class technology, innovation, and solutions to drive increased value for its customers. Today, Valco Melton celebrates its longevity, growth, and success supporting adhesive applications and quality assurance across 12 industries for the past seven decades.

70 years of success Starting as one company with only 50 employees, Valco Melton's brand and technical service now expands across 96 countries and employs a workforce of

nearly 600 people worldwide. To better serve its customers over the years, Valco Melton has acquired related businesses to expand its profile including:

- 2001 acquisition of Van Sales Corporation – VanSco Products.
- 2006 acquisition of Melton, a hot melt equipment manufacturer in Spain – Corporate name changes to Valco Melton.
- 2011 acquisition of ClearVision – a Canadian company dedicated to quality assurance systems.
- 2014 acquisition of GMS who specializes in the converting and

graphic arts industries. • 2015 VanSco and GMS consolidate.

• 2016 acquisition of ERO who specializes in gluing and quality assurance for the paper converting industries.

12 Years of Success in India

Not only does Valco Melton celebrate 70 years of success as a whole company, Valco Melton India also celebrates a successful 12 years in Business. The Valco Melton India office houses 30 employees and is the only adhesive systems manufacturer in the market that does not trade. Locations in India include Bangalore, Chennai, Hyderabad, Pune, Mumbai, Ahmedabad, Daman, Delhi, Chandigarh, and Kolkata.

"We are very successful in packaging, label stock, medical tapes, e-commerce, corrugated, wood working, and automotives," says India Business Director, Ravikiran Nimushakavi. "We are the market leaders in packaging, e-commerce, coating, and corrugated in India, running 1500 plus machines in the market. We look forward to many more years of success and providing solutions to our customers."



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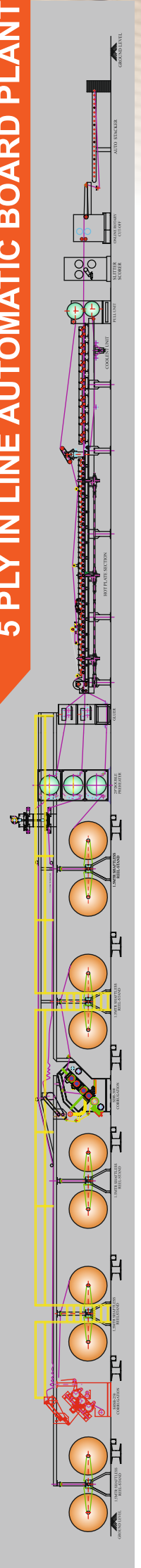
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Eco Friendly packaging solutions for your shipping

If you're shipping your goods out to your customers, it's essential to ensure your freight costs are as low as possible. At the same time, we all know how important it is to reduce our impact on the environment. Many businesses are now improvising with new ways of designing and producing their products, attempting to lessen their carbon and environmental footprint. The concept of "cradle-to-cradle" — taking responsibility for a product's impact from the sourcing of the materials to its ultimate disposal — is becoming increasingly popular. One of the biggest culprits when it comes to an industry's impact is packaging materials and accessories. The cradle-to-cradle concept needs to take into account the shipping of a product from the producer, through the retailer, and on to the consumer; this is a process that often involves significant quantities of packaging materials. This has led to a wave of innovative new eco-friendly alternatives to traditional packaging materials. From recyclable plastics to biodegradable containers, there is seemingly no end to the options available to the environmentally conscious business.

1. Biodegradable packaging peanuts



New York has recently reinstated a ban on Styrofoam, the light, airy material used for takeaway cartons and loose-fill packaging. It follows a string of other U.S. cities in banning the material, otherwise known as EPS (expanded polystyrene foam). EPS is neither biodegradable nor is it economically recyclable, often finding its way into waterways where it can have adverse effects on marine life.

Styrofoam has been a standard in loose-fill packaging for fragile or otherwise sensitive items, helping to prevent movement and cushion against shocks. For businesses looking for the

closest thing to this packaging classic, biodegradable air peanuts are now available to replace them. These work in the same way as their Styrofoam counterparts, but have the added bonus of being biodegradable.

2. Corrugated bubble wrap

We are all familiar with bubble wrap packaging, the favourite of kids which helps to protect fragile items during shipping. However, it is not the most eco-friendly material as it's made of plastic; a number of alternatives are currently being developed. One of these is a wrap made of up-cycled corrugated cardboard. Rather than disposing or recycling post-consumer cardboard waste, it gets the chance of an additional life as a cushioning material.

Small cuts are made in it to produce a concertina-type effect that protects against shocks just as bubble wrap does. The only downside is that you

don't get the satisfaction of popping the bubbles afterward!

3. Air pillows made of recycled materials

Inflatable air pillows are another great eco-alternative to Styrofoam or bubble wrap. Available in a variety of sizes, they are ideal for filling voids in boxes or providing cushioning around packed items.

They are small bags which can be inflated, and therefore, when used as packaging, consist primarily of air. This cuts down on the amount of plastic used in their production and means they can be shipped with minimal packaging when compared to other cushioning materials. Furthermore, they can be re-used, recycled, and are even biodegradable. Make sure to purchase air pillows made of 100% recycled materials and that emphasise their biodegradability.

4. Corn-starch packaging

Corn-starch is an organic material that has made in-roads into the eco-friendly

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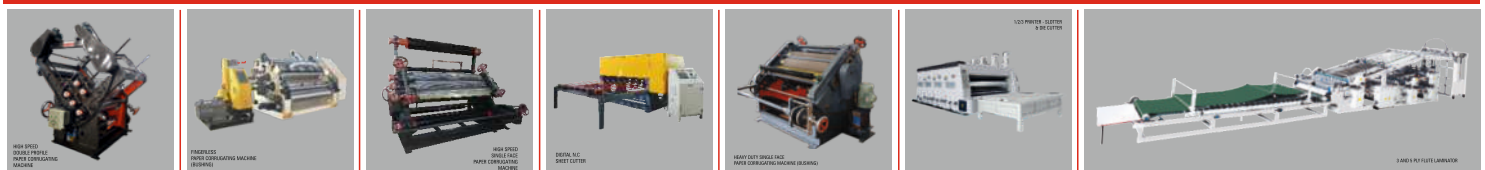
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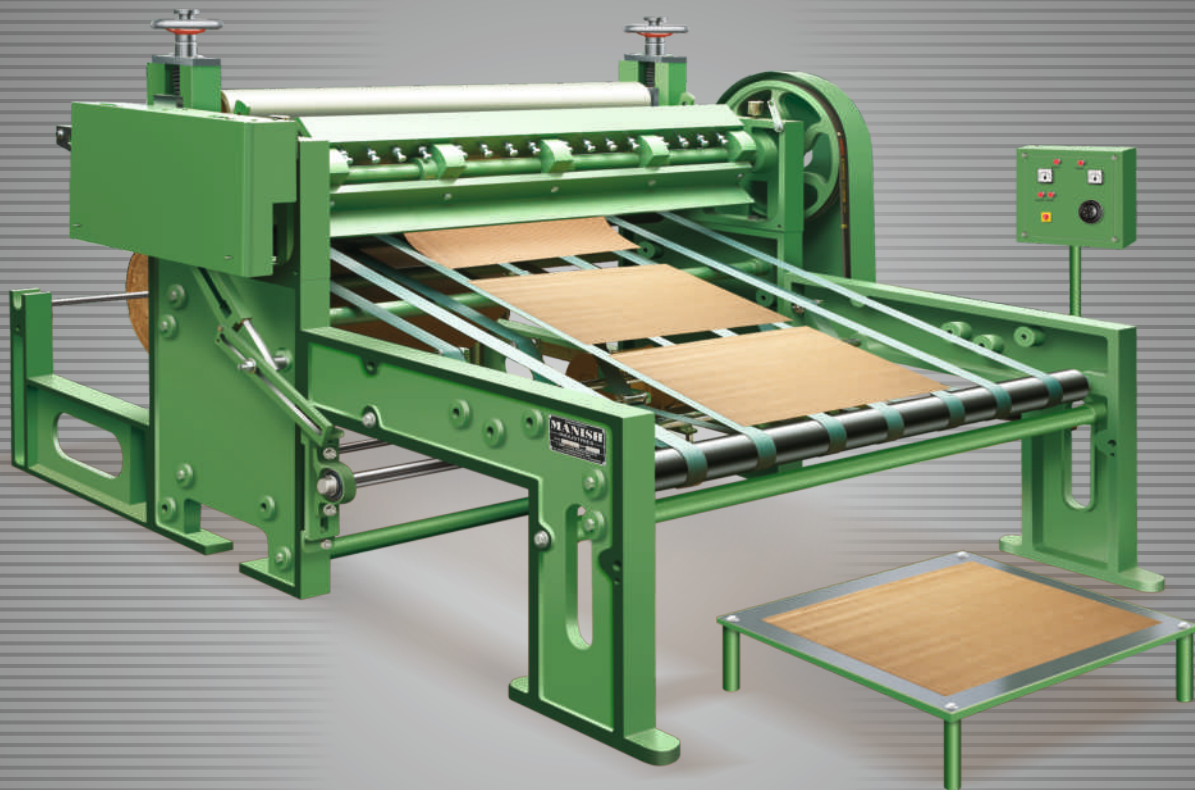
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packaging industry. Derived from the corn or maize plant, it has plastic-like properties that can be used instead of plastics. From bottles to moulded forms and loose-fill packaging, corn-starch packaging adds many additional uses to this very American crop.

While a more environmentally sustainable alternative to petroleum-based packaging, corn-starch is not without its problems. As it is derived from the grains of corn, it effectively competes with the human and animal food supply, possibly raising the price of one of our dietary staples.

The raw material can then be moulded into whichever shape is desired, dried, and used as packaging. Not only does this material avoid petroleum and food sources for its raw material, but it also biodegrades at an incredible rate. Mushroom packaging can be composted at home, breaking down into non-toxic organic matter.



5. Mushroom packaging

Another eco-friendly packaging alternative that can be used to support smaller items is, believe it or not, made from mushrooms. It uses cleaned and ground agricultural waste, which is then fused together by a matrix of mushroom roots, otherwise known as mycelium. The agricultural waste could not be used as a food source for humans or animals. It consequently avoids the possible controversy linked to cornstarch packaging.

6. Seaweed packaging

From corn to mushrooms to seaweed, the gelatinous substance agar, which is found in a variety of seaweeds and algae, is already used in several applications. This is the case especially in the food industry, where it can be utilised as a thickener or a vegetarian alternative to gelatine.

But now a team of designers has won a design award for prototyping its use as a packaging material. Being made from a plentiful and sustainable raw

material, seaweed packaging could be the next big thing in eco-friendly packaging alternatives.

7. Recycled cardboard and paper

Of course, all these filler materials need to be housed in something, and cardboard boxes are the industry standard. While cardboard and paper are organic materials, if they are sourced unsustainably, their use can have a drastic impact on the environment.

Luckily, paper and cardboard are some of the most recyclable materials available. To ensure your packaging is as eco-friendly as possible, try to source post-consumer or post-industrial recycled paper and cardboard. Alternatively, materials marked as FSC-certified will be sourced from sustainably managed forests and could be an even better choice in certain circumstances.

8. Eco-friendly plastic and recycled plastics

There is no getting around it; some shipping needs require a sturdy and reliable material that isn't going to break and can support heavy loads. While many of the alternatives based upon organic raw materials can be great for cushioning or filler, there are still times when only plastic will do.



There is no need to cut back on your eco-credentials in these cases, however, as many plastic shipping materials and tools are now available made from 100% recycled plastic. From drums, spill trays, and spill control pallets, you can choose eco-friendly shipping materials for all your shipping needs.

The changing tide of packaging

With cities throughout the U.S. and around the world banning specific materials derived from fossil fuels, it seems the tide is beginning to turn on plastics. With so many eco-friendly alternatives on the market at competitive prices, more businesses are recognising the opportunities in making the switch. Eco-friendly is becoming mainstream, and smart business owners throughout the country are making the change today to ensure they are ahead of the game tomorrow.



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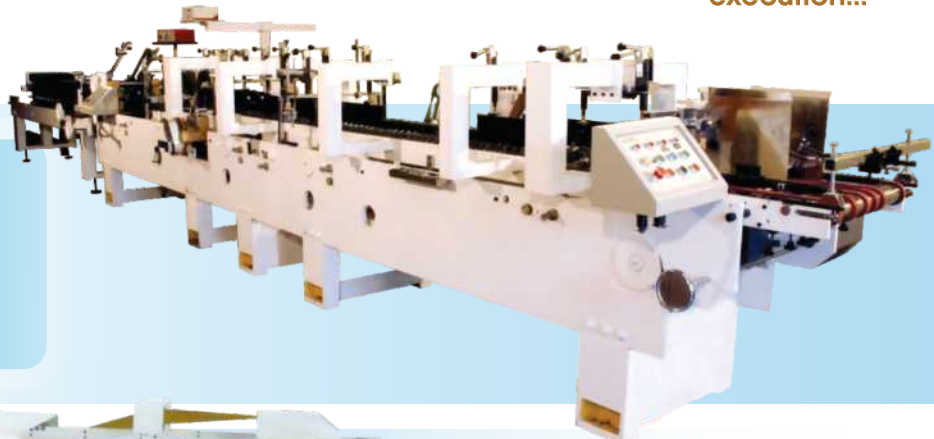




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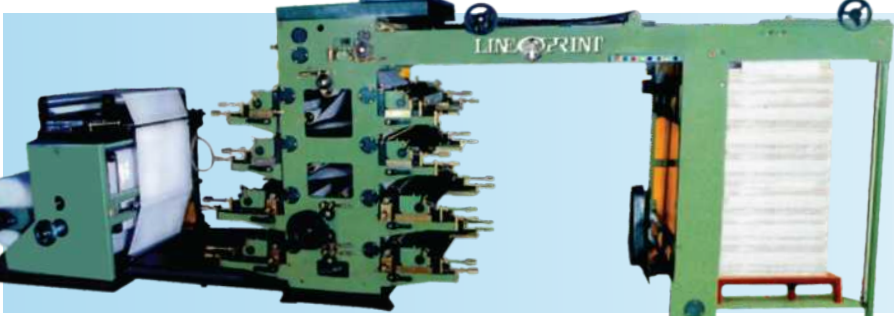
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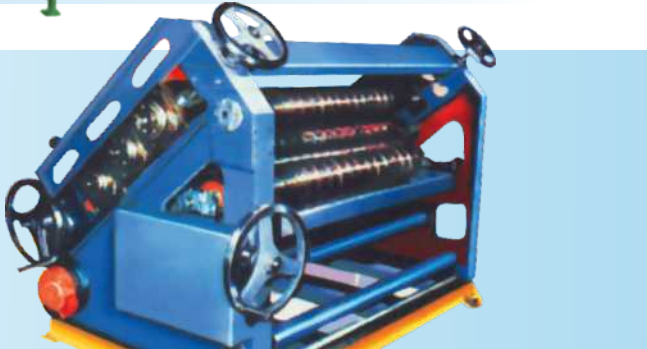
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Coal allocation request made by the industry

The Indian Paper Manufacturers Association (IPMA) recently wrote to the Prime Minister's Office saying that the availability for the captive power plants of the pulp and paper industry continues to be precarious for several months. As a result, production processes are severely disrupted at several paper mills, while others are on the verge of shutting down operations. The IPMA also added that paper and paperboard touch all aspects of life and its production is vital for education, packaging and several other sectors of the economy.



paper mills if coal supplies by Coal India and its subsidiaries are not restored. This will result in shortage of writing and printing paper and packaging paper. This may have a cascading impact on all FMCG, food and pharma sectors. Schools and colleges have now reopened across the country and there is increasing requirement for notebooks and books.

"Paperboard is crucial for almost all goods, especially all kinds of essential goods, including FMCG, pharma, food products, soaps, milk cartons, hygiene products and others. Similarly, writing and printing paper is essential for labels, pharmaceutical inserts and others, apart from all educational institutes," the IPMA stated. The paper and pulp industry fears closure of some

"IPMA has, therefore, urged the government to consider priority allocation of both coal and railway rakes to captive power plants of pulp and paper industry at par with thermal power plants, and also restoration of the supply of coal from allocated/designated mines to consumers as prior to June 2021," the statement said.



Activities of ICPMA

Memorandum of understanding (MOU)/Endorsement/Participation in events

- Indian Paper Corrugated & Packaging machinery manufacturers associations (ICPMA) and Servotech Power Systems Ltd (SPSL).
- Letter of Understanding and Co-operation Between Messe Düsseldorf Asia Pte Ltd, Organizer of PACK PRINT INTERNATIONAL & CorruTec ASIA 2022 And Indian Paper Corrugated & Packaging Machinery Manufacturers Association.
- ENDORSEMENT AS SUPPORTING ASSOCIATION PACK PRINT INTERNATIONAL | CorruTec ASIA 2022, 19 – 22 OCTOBER 2022, BITEC, Bangkok, Thailand.
- ICPMA participated in the 6rg

Eastern Print Pack 2022 exhibition held at the Science City (AC Hangers) in Kolkata on 1st to 3rd of April' 2022.

Webinars:

- Webinar organized by ICPMA on 9th April 2022 at 4:00-5:00 pm on google meet on Topic "Energy Management solutions" for Industries.
- WEBINAR organized by ICPMA ON "EXPLODING RAW MATERIAL PRICES" 7th May 2022 at 4:00pm -5:30pm.
- WEBINAR organized by SERVOTEC and ICPMA on "Energy Management Solutions for Industries with renewable energy solutions" and "Better utilization of energy in Plant for improved ROI" held on Saturday, April 9th' 2022 in between 4.00pm to 5.00pm



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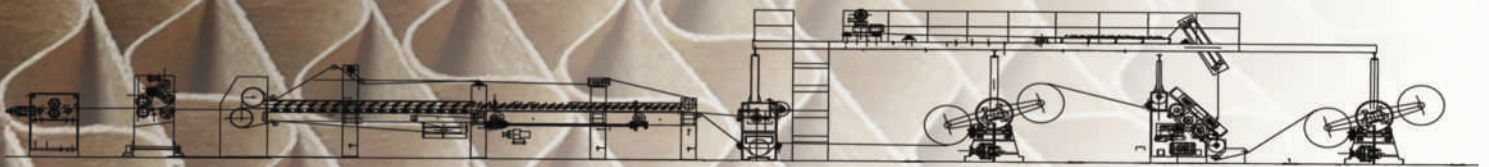
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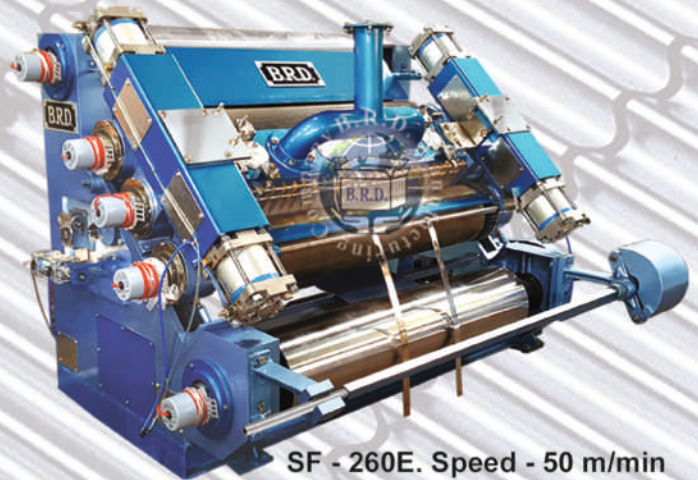


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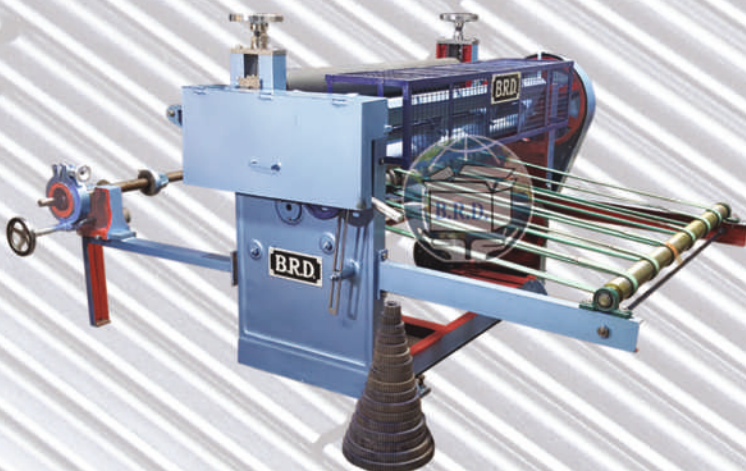
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Waste Paper exports ban to India lifted by EU



Immediate impact

The issue has been resolved now with the EU coming out with a notification allowing the export of waste or recovered paper. The notification was issued on March 31 and the order came into effect on April 1, said Rajesh Sundrani, Executive

Director of Chennai-based SBS Paper Recycling Ltd.

“The removal of the ban has had an immediate effect with prices of old corrugated cardboard (OCC) dropping by over \$15 a tonne,” he said. OCC prices, quoted by US shippers, were quoted at \$325-330 a tonne earlier. “The move will help India since EU shipments are more affordable,” Sundrani said. This development will allow importers to enter into contracts to bring in waste papers immediately, though the sailing time is expected to be 30-45 days. “It takes 45-60 days for such shipments to come from the US,” he said.

Decision will help the paper industry tide over its raw material shortage. The European Union (EU) has lifted its ban on exports of waste paper to India from April 1, providing relief to the paper industry affected by the raw material shortage. Waste cuttings or papers are one of the important raw materials for the paper industry, particularly for manufacturing kraft paper which in turn is used for making brown or corrugated boxes used for packing all items from FMCG to electronics.

The EU had banned the exports of these cuttings in November last year. When India raised the issue, the officials there attributed it to a clerical error.



ICPMA raises concern and voice with the Indian Government to check the rise in prices

Government intervention required to save the corrugation machine industry by bringing down the prices of raw materials at tolerable limits.

This is with reference to the price increase in raw material in recent years and tremendous margin pressure due to rising input costs. The margin for the machinery industry has shrunk almost to nil because of the price rise in almost all raw materials. “Despite all these adverse conditions, customers are in no mood to agree to an adequate price increase. Due to this the corrugation machinery industry is suffering huge losses. If the steel prices keep increasing and if

machinery users resist a price increase, then many manufactures will have no option but to shut operations. We expect the government to intervene to resolve our problems and to save the corrugation machine industry. Further, we want the government to save the industry by bringing down the prices of raw materials at tolerable limits.

ICPMA with its members have been crusading on this topic with the Central Government to make the prices of raw materials go under check in order to save the industry from losses and inevitable closures.



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Print Publication companies under heavy stress due to the rise in newsprint prices



While newspaper publishers have started witnessing recovery in advertising and circulation revenues post the second wave of Covid with hopes of strong growth in the coming quarters, they might well be staring at another crisis soon due to increased newsprint prices. The newsprint prices, which were below \$300 a tonne in 2020, have been going upwards since December. It currently is in the range of \$700-\$750 a tonne. This rise in cost has been impacting the balance sheet

of publishers as for most of them newsprint amounts to 50-60% of the cost.

According to the Indian Newspaper Society (INS), the newsprint prices have gone up very sharply in the last nine months. "There are multiple reasons, including sharp curtailment of the capacity of newsprint production, for this rise. Secondly, newsprint manufacturers have now developed a new grade called brown paper or

corrugated medium, and export of this brown paper is becoming a viable business for newsprint producers,"

"It (newsprint) has an essential requirement in China for packaging purposes and so its demand has been increasing because of the growing preference for e-commerce. Therefore, there is this shortage of newsprint." Additionally, the International Ocean Freight has gone up by 4-5 times which has also led to an increase in prices since most of the newsprint in India is imported.

Another reason for the spiralling of newsprint cost is lower domestic production. "The waste collection of newsprint in India has been disrupted because there is less consumption and less generation. The whole supply chain of newsprint waste collection has been disrupted, and that's why the local newsprint mills in India are unable to get sufficient quantity of recycled fibre (old newsprint) and hence their capacity is down."

The prices are likely to be under heavy stress for the foreseeable future, as it is being understood by the industry

experts. Thus INS has already made two requests to the government, to reduce customs duty (which is currently 5%) and increase the DAVP advertising rate because the input is going down.

Publishers' Take Sivakumar Sundaram, Chairman Executive Committee, BCCL, said that the entire global supply chain for almost all products and services is in disarray and newsprint is no different. Sundaram said, "First, there was an imbalance due to Covid as movement of shipment containers was restricted. After that, following vaccination rollout in western countries, there was a surge in pent-up demand for products in these countries and this further worsened the imbalance. Given the supply chain disruption, the recyclable newsprint stock, an essential component for domestic feed, is also short in supply."

While the Indian newsprint manufacturers have increased the price by almost 35%, it is not that high for the imported newsprint as they had forward bought in the stock.



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RIGID & FLEXIBLE PACKAGING IN INDIA

The Packaging Industry in India is expected to register a CAGR of approximately 26.7% during the period (2022-2027)

Rigid Packaging - The Rigid Packaging industry that comprises of Drums and Containers made from Metal, Plastics, Fiber Board and Composite materials are growing at about 15% PA. Within the industry the Corrugated packaging industry under rigid is however finding itself at the crossroads. Increasing prices of kraft paper, non-availability of international standard papers at affordable prices, resistance of corrugated box user industry to offer sustainable prices, increasing competition, non-viability of automatic plants is proving to be hurdles in the growth path.

Flexible Packaging - Flexible packaging is growing with 30% in India. The food processing sector is one of the biggest users of flexible packaging, accounting for more than 50 percent of total demand. World over, Flexography has become the predominant medium for package printing. The use of "flexo" has also been growing in India. Several sophisticated CI flexo presses have



been installed, As India slowly adapts to the global trend.

Flexible bulk packaging industry that includes woven sacks, leno bags, wrapping fabric, and flexible intermediate bulk container (FIBC) is growing at over 20% with FIBC containers expected to grow three-fold in the next 5 years.

1. Today, plastics are the material of choice in packaging for the sectors such as FMCG, food and beverages, pharmaceuticals etc. Plastic per capita

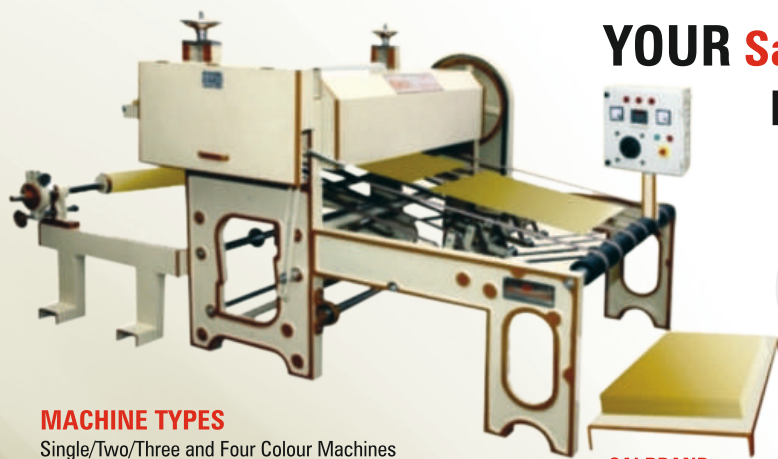
consumption has increased to 11 Kg.
2. The growth in the packaging industry in India is mainly driven by the Food {India is the world's 2nd largest producer of food next to China} and the Pharmaceutical {Indian pharmaceutical industry ranks 4th in terms of volume}.

3. The food-processing sector is the largest user of flexible packaging, accounting for more than 50 percent of the total demand.
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1. Rapid Urbanization, Growing Single unit family
2. Increase in health Consciousness.
3. Indian Economy experiencing good growth prospect
4. Changing food habits
5. Increase in Rural demand for small packets.
6. Organised retail and boom in e-commerce.

India's per capita annual packaging expenditure was USD 30 in 2018, which was significantly lower than the top 20 market average of USD 347.6. The low per capita expenditure offers a huge business opportunity for packaging companies. The challenges the industry is facing today include a lack of clarity in food packaging regulations, consumers' opinions on sustainable packaging, and stress on eco-friendly packaging materials.



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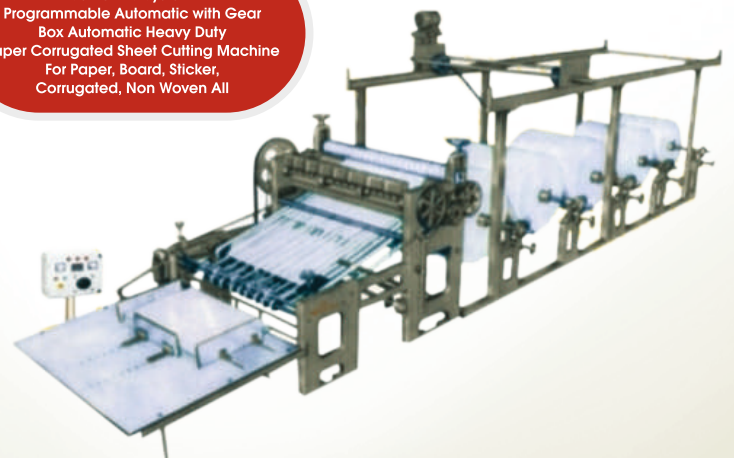
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Corrugated packaging is the ultimate green form of sustainable solution

You should be concerned about environmental sustainability if you want to run your business successfully ethically and responsibly. Consumers today demand environmentally friendly products that are made from renewable sources or that which are recyclable. The packaging industry too, has incorporated elements of sustainability and renewability into their products to make an effort towards contributing to the eco-friendly environment.

One of the most commonly used packaging materials is the corrugated boxes. They are popular because of their ability to prevent moisture from entering the packaged material and also for the cushion effect they provide to the items packed in the box. The best feature of corrugated boxes is that they are environmentally sustainable.

Recycling is known to have a ripple effect. That means that if the product is recyclable, it reduces the energy and other resources required to manufacture that product. The same logic applies to corrugated boxes. Most corrugated packaging materials are 100% recyclable. Therefore, manufacturing corrugated boxes is very

cost-effective because the energy and resource material costs are reduced due to the ripple effect. That makes corrugated boxes easily the most eco-friendly option for a sustainable environment.

2. They are renewable.

Most corrugated boxes are made from paper pulps derived from trees, such as Birch or Pine. Unlike hardwood trees, these trees grow at a rapid pace and can easily adapt to the varying climatic conditions. The trees are usually harvested in a well-managed, sustainable forest.

3. They are reusable.

Corrugated boxes have flexible corners, which are easily collapsible. This feature allows these boxes to be reused multiple times before they are sent for recycling. Reusing the boxes not only saves money by eliminating the need to purchase new boxes, but it also cuts down the disposal costs by reducing the waste. Additionally, the collapsible feature of these boxes allows easy storage without taking up much space.

4.



They save energy.

Corrugated boxes are made up of materials that are highly recyclable, because of which, the ripple effect comes into the picture, reducing the amount of energy and the resources required to manufacture these boxes. Usually, the raw materials required for the production of corrugated boxes are procured locally, and hence the transportation cost is at its minimum.

5. They provide efficient protection for your products.

Avoiding the need of manufacturing a product is a lot better than later recycling that product. Innovation has come into play in the packaging industry, and corrugated packaging designs have gone beyond traditional packaging to eliminate the need of extraneous materials without compromising on the quality and structural strength required to pack the item securely.



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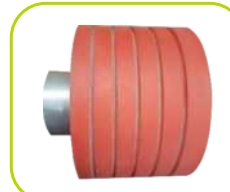
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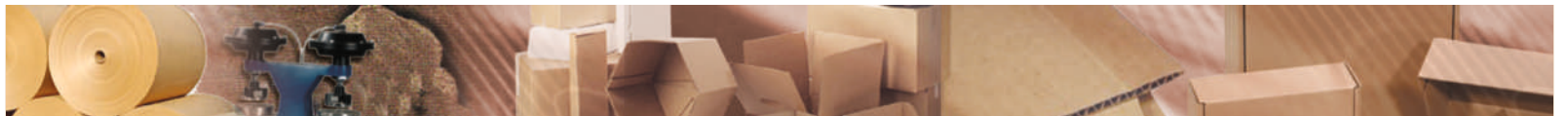
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FCBM – raising Indian corrugated packaging to global standards



MILAN KUMAR DEO (PRESIDENT) FCBM

The Federation of Corrugated Box Manufacturers of India (FCBM), comprises around 2500 members units in the MSME sector manufacturing Corrugated Board Boxes, which are eco – friendly recyclable products, used in the packaging of all Consumer, FMCG, Garments & Textiles, Defense, Foods and Beverages, Edible Oils, Electronics, Exports, Fresh Fruits, Vegetables, Other Horticultural produce, Milk and Milk Products, Pharmaceuticals, Engineering, etc.

Established in 1972, the Federation comprises of thirteen Regional Associations, each representing a



geographical area of the country. FCBM's broad aims include providing a common forum for the entire corrugated industry to promote exchange of ideas in all areas of interest, exploring and creating new markets for the corrugated boxes, taking up research and development activities, among many others.

Corrugated packaging Industry in India is nearly 7 decades old and has kept pace with the rapidly developing manufacturing sector in the country. The industry has grown with technology upgradation comparable with the developed countries. The

number of manufacturing units have multiplied several-fold over the years. Today corrugated packaging caters to every sector of Indian Industry including Pharmaceuticals, Engineering Goods, Auto Components, Textile and Garment, Footwear, Fruit, Vegetable and Horticulture sector. The booming online retail sector has also led to the spurt in demand for corrugated packaging. Corrugated packaging is a vital link in the growth of Export from our country.

With the fillip to 'Make in India' and concerted effort to reduce single use plastic we expect a major boost to growth of corrugated packaging sector in the country. Our industry is on large scale expansion mode to keep abreast with the rapidly evolving needs of the consumer industry. We are very hopeful that all key industries in our value chain like corrugated packaging machinery manufacturers and corrugated packaging paper manufacturers will also keep pace and raise our industry to global standards.



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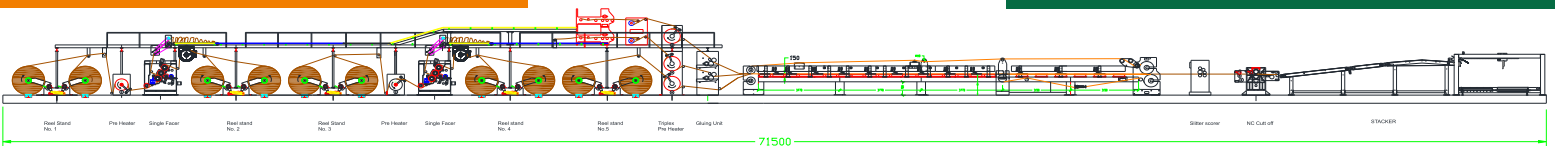
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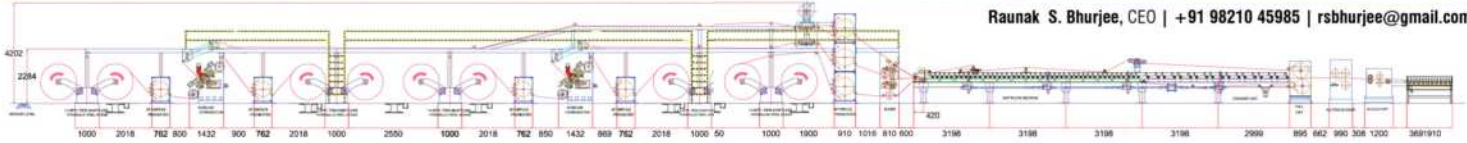


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